Prior-prior year- Earlier income information is the correct terminology now

What do you call them-

* Special condition
* Special circumstance

When available-

* Live in Feb 17-18 available with 16- Est income in October?
* June 1- anything before wasn’t enough, use current calendar year and academic year, estimated? (Hodgepodge depending on student- 16 nothing, 17 good- go with 16)
* 16 lower, go with 17/estimate- stricter because that’s what they can pay that year
* Jan 1st-june of current year- don’t look at 16- super strict (us)
* Either way- depending on how student asks. If one year is lower and student wants that year, they will do that year but they need proof.

Change now, lost job yesterday-

* Wait for things to settle down and then look at 17 taxes- and for self-employment?

Ask for tax returns after the fact?

* No, too hard
* No
* No

Looking forward, when opened-

* June 1
* October 1st, after packaging
* Verify and select- don’t know, need to check with Jennifer- thing we change earlier

Voluntary job changes-

* No
* Yes
* Yes
* Depends- only for nurses or education because they need to quit to go to school full time
* Depends- active military, needed to go back to school and quit- yes. Not for a mom that quit to stay at home and then goes back to school after the fact. Retirement... Income used to buy a house... etc.
* Income they earned last year may count as an asset but we can’t expect the student to save for education if the situation changed a lot- need to go off of current
* Not the students fault PPY- didn’t expect it- loosened it because they needed to make changes or didn’t mean to make changes, because of whatever reasons

Do you have set rules-

* Yes
* Yes and if there isn’t a regular situation, we meet together and discuss once a week

Turnaround time-

* 6-8 weeks- usually first one is incomplete, gives padding because stuff is usually wrong and students take a while to get documents turned back in. Email responses aren’t as quick- usually don’t take that long
* 4-6 weeks- freeze from July 15th- census, 4 weeks after 10th day. As many done before 10th day. Require tax return transcript for verification?
* Require an apt with counselor and bring all documentation- make the decision on the spot, make it work with docs they brought if possible if they didn’t bring all that is required
* Make the decision on the spot, unless it’s out of the norm situation and need to talk as a group

Retirement docs? Doc slide-

* No documentation- just fill out paperwork and sign. Estimate income and sign- accept.
* Require paycheck stubs
* Select supporting documents but not too particular

Tax info from another country-

* Have someone translate it in TRIO and bring them to FAFSA trainings and keep a close relationship. Whatever student can provide- written statements will work.
* Letter from employer- used google translate to sum up
* Have students translate if they can

Marriages-

* Dep students- academic year, instructions on web to update fafsa. Select for verification. If it doesn’t benefit student, ignore. Independent student- update if they wanted a PJ, that way both incomes were on FAFSA
* A lot are corrections- pj, divorce, married- split and/or add ppy income
* Only consider if both are students and if at least one was a student

Bruce-

* Academic year
* June 1st-?
* Look at either year depending on what will help student
* Maybe look at 15, 16 OR 17

How do you calculate income for rest of the year-

* Count rest of the weeks and estimate
* Get a paystub and look at calendar (2 paystubs) or taxes?
* Look at income and divide?
* Don’t take an average of summer, since they work more in the summer usually. Look more at when it’s consistent during academic year.

How do you get taxes-

* Spreadsheet
* Calculate going forward?